



CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investment Limited)

Corp & Regd Office: Unit No 6 Upper Ground Floor LA MER, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

Date: 17th October, 2025

To

The Listing Department

BSE Limited,

25th Floor, Phiroze Jeejeebhoy Towers,

Dalal Street Mumbai, Maharashtra – 400001

Sub: Outcome of Board Meeting held today i.e, Friday, 17th October, 2025

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Meeting Conclusion Time: 4:00 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI Listing Regulations”**), we would like to inform you that Board of Directors at their meeting held today, i.e., on **Friday, 17th Day of October, 2025** commenced at **02:00 P.M.** through Video Conferencing and concluded at **4:00 P.M.** has inter alia considered and approved the following agenda items:

1. Allotment of equity shares upon conversion of 40,86,162 (Forty Lakh Eighty-Six Thousand One Hundred Sixty-Two) share warrants into 40,86,162 (Forty Lakh Eighty-Six Thousand One Hundred Sixty-Two) equity shares at an issue price of Rs. 22/- (Rupees Twenty-Two Only) each (including premium of Rs. 12/- [Rupees Twelve Only] each), to “Non-Promoters/Public Category and Promoters and Promoter Group” on preferential basis, upon receipt of balance amount aggregating to Rs. 6,74,21,680/- (Rupees Six Crores Seventy-Four Lakhs Twenty-one Thousand Six Hundred Eighty Only) from the allottees pursuant to the exercise of their rights of conversion of warrants into equity shares in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (**“SEBI ICDR Regulations”**). The list of allottees is enclosed herewith and marked as **Annexure-I**.

Pursuant to members approval, the Board had allotted 43312272 (Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two) warrants convertible into equity share, in terms of SEBI ICDR Regulations to “Promoters and Promoter Group and Non-Promoters/Public Category”, on preferential basis, at an Issue Price of Rs. 22/- (Rupees Twenty-Two Only) per warrant upon payment of 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% within 18 months from the date of warrant allotment.

Consequently, upon such conversion, the issued and paid-up capital of the Company stands increased to Rs 73,55,08,700/- (Rupees Seventy-Three Crores Fifty-Five Lakhs Eight Thousand Seven Hundred Only) consisting of 73550870 (Seven Crore Thirty-Five Lakh Fifty Thousand Eight Hundred Seventy Only) equity shares of Rs. 10/- (Rupees Ten Only) each. The equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It is pertinent to note that 17711869 (One Crore Seventy-Seven Lakh Eleven Thousand Eight Hundred Sixty Nine) (out of the total warrants issued i.e, 43312272 {Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two }) are outstanding for conversion and the warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% of the issue price within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure-II**.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

Abhimanyu
Company Secretary and Compliance Officer
Mem. No. A49176

ANNEXURE-I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis

S. NO.	Name of Allottees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	VIKAS GUPTA	1500000.00	1212121.00	1212121.00	2,00,00,000.00	2,87,879.00
2	DEEPAKK GOYEL	4,50,000.00	4,50,000.00	4,50,000.00	74,25,000.00	Nil
3	DIVYANSHU AGGARWAL	4,00,000.00	4,00,000.00	4,00,000.00	66,00,000.00	Nil
4	VIPIN AGGARWAL	4,00,000.00	4,00,000.00	4,00,000.00	66,00,000.00	Nil
5	NEHA AGGARWAL	2,25,000.00	2,25,000.00	2,25,000.00	37,12,500.00	Nil
6	RAJENDRA KUMAR	2,25,000.00	2,25,000.00	2,25,000.00	37,12,500.00	Nil
7	SAURABH GOYAL	2,25,000.00	2,25,000.00	2,25,000.00	37,12,500.00	Nil
8	CHHAYA RANI	3,00,000.00	3,00,000.00	3,00,000.00	49,50,000.00	Nil
9	DEIPAKK BAWA	1,00,000.00	1,00,000.00	1,00,000.00	16,50,000.00	Nil
10	SURESH CHAND SHARMA	1,00,000.00	1,00,000.00	1,00,000.00	16,50,000.00	Nil
11	LUV GUPTA	45,000.00	45,000.00	45,000.00	7,42,500.00	Nil
12	NATURES HEAVENS INDIA PRIVATE	1818182.00	404041.00	404041.00	66,66,680.00	808081.00
Total		5788182	40,86,162	40,86,162	6,74,21,680	10,95,960

ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

A. Category- Equity Shares pursuant to conversion of warrants

Particulars	Details of Securities Allotted			
Type of securities proposed to be issued	The Company has issued Warrants convertible into Equity Shares via passing Special Resolution in the Extra Ordinary General Meeting held on 30 th October, 2024 and subsequently the warrants were allotted by Board of Directors on 28 th December, 2024. Therefore, upon exercising the rights, the warrant holders are being allotted equal number of Equity Shares pursuant to conversion of such warrants i:e, 40,86,162			
Type of issuance	Preferential Allotment			
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company has allotted 43312272 (Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two) warrants convertible into Equity Shares in the Board Meeting held on 28 th December, 2024 and consequently, 40,86,162 (Forty Lakh Eighty-Six Thousand One Hundred Sixty-Two) Equity Shares are being allotted at an issue price of Rs. 22/- (Rupees Twenty-Two Only) each (including a premium of Rs. 12/- [Rupees Twelve Only] each) due to conversion of such warrants.			
Additional information in case of preferential issue:				
Name and number of the Investor(s)	As per the list Enclosed as Annexure-I above			
Post allotment of securities - outcome of the subscription,	Name of the Allottee(s)	Pre- Issue Equity holding	No. of Warrants convertible into equity shares allotted	Post allotment Equity Holding assuming conversion of Warrants

		No. of Shares	%		No. of shares	%
	VIKAS GUPTA	0	0	1212121	1212121	1.65%
	DEEPAKK GOYEL	0	0	450000	450000	0.61%
	DIVYANSHU AGGARWAL	0	0	400000	400000	0.54%
	VIPIN AGGARWAL	0	0	400000	400000	0.54%
	NEHA AGGARWAL	0	0	225000	225000	0.31%
	RAJENDRA KUMAR	0	0	225000	225000	0.31%
	SAURABH GOYAL	0	0	225000	225000	0.31%
	CHHAYA RANI	0	0	300000	300000	0.41%
	DEIPAKK BAWA	0	0	100000	100000	0.14%
	SURESH CHAND SHARMA	0	0	100000	100000	0.14%
	LUV GUPTA	0	0	45000	45000	0.06%
	NATURES HEAVENS INDIA PRIVATE LIMITED	4551512	6.55	404041	49,55,553	6.74%
	Total	4551512	6.55	40,86,162	86,37,674	11.74%
issue price / allotted price (in case of convertibles),	<p>Warrants were allotted on 28th December, 2024 carrying a right to subscribe to 1 (One) Equity Share per warrant on receipt of amount. (being 25% of the issue price per warrant).</p> <p>Therefore, the Board in its meeting held Today has allotted 40,86,162 (Forty Lakh Eighty-Six Thousand One Hundred Sixty-Two) Equity Shares on receipt of balance amount (being 75% of the issue price per warrant)</p>					

In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 40,86,162 (Forty Lakh Eighty-Six Thousand One Hundred Sixty-Two) warrants into 40,86,162 (Forty Lakh Eighty-Six Thousand One Hundred Sixty-Two) fully paid-up Equity Shares of Rs 10/- (Rupees Ten Only) each.
---	--